**Goals for the meeting:**

* Share our vision for the dashboards we’re developing: augment their dashboards with more information, while ensuring that we’re all starting from the same point with enrollment data
  + completer data, application data, employment data
* Want to build trust and consensus on how we’re defining things
* Get more years of data

**What to prepare:**

* Our business logic, clearly documented in a Word doc for each data file
* Discuss necessity of ersx files: ERSS, ERSA, ERSTC, ERSO + sERSS
  + **ERSS:** primary enrollment data source
    - Request subset based on business logic.
  + ERSO: supplemental enrollment data source. This report accounts for all units taken at designated off-campus centers of the CSU. Data are extracted from the ERSS file to create the ERSO Master File.
  + sERSS: supplemental enrollment data source. The intent is to monitor the enrollment status of degree seekers in self-support special sessions.
  + **ERSA:** primary application data source
    - Request full file.
    - There are reasons to request the full dataset, such as:
      * When applicants to EPP’s apply, if they were enrolled or applied as an undergraduate, they may not fill out a complete application if they already had one in the system. As a result, this new application record may not have all the fields we want to use.
  + **ERSTC:** monitors credential recommendations
    - Request full file.
* Questions about their data, in a productive way

**Next steps:**

* Schedule meeting time with Josephine.
* Decide what data we’re requesting and why.
* Document and share our business logic for requested data.